

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



**AV CONCEPT HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 595)

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING  
HELD ON 20 MAY 2010**

The Board is pleased to announce that the ordinary resolutions proposed at the EGM held on 20 May 2010 were duly passed.

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 20 MAY 2010**

Reference is made to the notice of extraordinary general meeting (the “EGM Notice”) of AV Concept Holdings Limited (the “Company”) dated 5 May 2010 and the circular of the Company dated 5 May 2010 (the “Circular”) in relation to (i) the placing agreement dated 27 April 2010, as amended by a supplemental agreement dated 28 April 2010, (the “Placing Agreement”) and the transactions contemplated thereunder; and (ii) the proposed refreshment of a general mandate to the directors of the Company (the “Board”) to allot, issue and deal with additional shares of the Company. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolutions set out in the EGM Notice were duly passed by way of poll by the Shareholders at the extraordinary general meeting held on 20 May 2010 at 10:30 a.m. (the “EGM”). The Company’s share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer.

The poll results were as follows:

Ordinary resolutions proposed at the EGM <i>(Note)</i>		Number of votes cast (%)	
		For	Against
1.	To approve, confirm and ratify the Placing Agreement and the transactions contemplated thereunder.	71,640,000 99.86%	100,000 0.14%
2.	To refresh a general mandate to the Directors to allot, issue and deal with additional shares of the Company.	71,640,000 99.86%	100,000 0.14%

*Note:* Please refer to the EGM Notice for the full text of the resolutions.

As at the date of the EGM, the total number of Shares in issue was 466,360,419. Dr. Hon. So Yuk Kwan, the chairman of the Company, through B.K.S. Company Limited and Jade Concept Limited, was interested in 261,916,189 Shares and were required to abstain from voting in favour of the resolution in connection with the Proposed Refreshment of General Mandate proposed at the EGM. Therefore, the total number of Shares entitling the holders to attend and vote for or against the resolutions proposed at the EGM in relation to (i) the Placing Agreement and the transactions contemplated thereunder; and (ii) the Proposed Refreshment of General Mandate were 466,360,419 and 204,444,230 Shares respectively.

## **GENERAL**

As at the date of this announcement, the Board comprises two executive Directors, Dr. Hon. So Yuk Kwan (Chairman) and Mr. So Chi On, and three independent non-executive Directors, Dr. Hon. Lui Ming Wah, SBS, JP, Mr. Charles E. Chapman and Mr. Wong Ka Kit.

By Order of the Board  
**AV Concept Holdings Limited**  
**So Yuk Kwan**  
*Chairman*

20 May 2010, Hong Kong